

2017 Amazing Entrepreneur Financials Template

Instructions: Use this template to report your financial information for 3 years. You may modify this form if necessary to more accurately reflect the financials of your business, but you are encouraged to adhere to this form to the extent possible. Also, your financial page may not exceed one 8.5 X 11 sheet of paper, one side only. The figures in the Year 1 column below are provided as an example. You should replace them with your own information.

Business Name: _____		Your Name: _____		
	Year 1	Year 2	Year 3	
Revenues				Revenue - Income from the sales of goods and/or services
Cost of Goods Sold				Cost of Goods Sold - The direct costs (material, labor) to product the good and/or service
Gross Margin				Gross Margin = Revenue - Cost of Goods Sold
<u>Overhead Expenses</u>				Overhead Expenses are typically monthly or one-time expenses. There are not direct expenses with your product and/or service, but are needed expenses for the business
Rent				
Utilities				
Employee Wages				
Marketing Expense				
Supplies				
Bank Charges				
Other Expenses				
Total Overhead				
Profit				Profit = Gross Margin - Overhead Expenses

Footnotes (if needed):